

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

MEETING NOTICE and AGENDA

of the

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

under CALIFORNIA GOVERNMENT CODE §63049-63049.55

Friday, November 18, 2022 at 10:30 a.m.

This meeting will take place entirely virtually and can be accessed through the following link or phone numbers*:

Join Zoom Meeting

<https://us06web.zoom.us/j/89692821391?pwd=bkNiTHM1ay9idUhHTkxKY2ZSbzM3UT09>

Meeting ID: 896 9282 1391

Passcode: T2d*y4j7

Or

+1 669 219 2599 US (San Jose)*

+1 213 338 8477 US (Los Angeles)*

+1 646 518 9805 US (New York)*

Meeting ID: 896 9282 1391

Passcode: 12880046

1. **Call to Order**
2. **Roll Call**
3. **Approval of minutes from the November 12, 2021 meeting**
4. **Consideration of proposed Resolution 22-01 to authorize the issuance of Tobacco Settlement Asset-Backed Bonds, in order to refund portions of certain Tobacco Settlement Asset-Backed Bonds and certain related matters entitled:**

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ONE OR MORE SERIES OF TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$300,000,000 TO REFUND, TOGETHER WITH CERTAIN OTHER AVAILABLE MONEYS OF THE CORPORATION, THROUGH PURCHASE BY MEANS OF A TENDER OFFER AND CANCELLATION PORTIONS OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION TOBACCO SETTLEMENT ASSET-BACKED BONDS, SERIES 2021A-1 AND SERIES 2021B-2; DETERMINING AND PRESCRIBING CERTAIN MATTERS, APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS AND THE TENDER OFFER.

5. **Adjournment**

Members of the Golden State Tobacco Securitization Corporation (Corporation) will participate remotely via telephonic or video conference. Members of the public may observe the meeting and address the Corporation through the Zoom link or the telephone numbers identified above. If using the Zoom platform, please install the Zoom application and enter the virtual conference room prior to the meeting start time. Members of the public may also submit comments in advance of the meeting. If members of the public wish to submit comments, the Corporation asks members of the public to provide written comments to Raghda.Nassar@dof.ca.gov prior to the meeting. To the extent possible, all written comments will be distributed to the members of the Corporation prior to the meeting.

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the public may address the Corporation prior to it taking action on any matter in the agenda. This notice and the Corporation agenda for the current month are available on the Corporation website www.goldenstatetsc.org. The full briefing package is available upon request. Please send an email to Raghda.Nassar@dof.ca.gov. Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Raghda Nassar at (916) 445-9694 or e-mail to Raghda.Nassar@dof.ca.gov five days prior to the meeting.