

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

MEETING NOTICE and AGENDA

of the

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

under CALIFORNIA GOVERNMENT CODE §63049-63049.55

Friday, November 12, 2021 at 9:30 a.m.

This meeting will take place entirely virtually and can be accessed through the following link or phone numbers:*

<https://us06web.zoom.us/j/84744383496?pwd=YXBLNHV0d1BXSWVBS1cwUWJmVmpRQT09>

Meeting ID: 847 4438 3496

Passcode: 2fE#^&&*

Or dial by location

*Phone: (213) 338 8477 (Los Angeles)***

*(669) 219 2599 (San Jose)***

*(646) 518 9805 US (New York)***

Meeting ID: 847 4438 3496

Passcode: 41076057

1. Call to Order
2. Roll Call
3. Approval of minutes from the September 10, 2021 meeting
4. Consideration of proposed Resolution 21-03 to authorize the issuance of Tobacco Settlement Asset-Backed Bonds, in order to defease and refund all or a portion of the Tobacco Settlement Asset-Backed Bonds and certain related matters entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ONE OR MORE SERIES OF TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE INITIAL PRINCIPAL AMOUNT NOT TO EXCEED \$4,500,000,000 TO REFUND ALL OR A PORTION OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION TOBACCO SETTLEMENT ASSET-BACKED BONDS; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS AND THE BONDS TO BE REFUNDED.

5. Adjournment

*Pursuant to Government Code section 11133, the Board meeting will take place entirely virtually on November 12, 2021. Members of the Board will participate in this meeting remotely via telephonic or video conference. The meeting may be observed through the Zoom link and telephone number identified above. If using the Zoom platform, please install the Zoom application and enter the virtual conference room prior to the 9:30 a.m. meeting start time. Members of the public may participate through telephone, the Zoom platform, or by submitting public comment in advance. If members of the public wish to submit comments in advance, the Board asks members of the public to provide written comments to Kat.Lee@dof.ca.gov prior to the meeting. To the extent possible, all written comments will be distributed to the members of the Board prior to the meeting.

** This phone number **IS NOT** a toll free number.

The Golden State Tobacco Securitization Corporation complies with the Americans with Disabilities Act by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Kat Lee at (916) 445-9694 or e-mail to Kat.lee@dof.ca.gov, five days prior to the meeting. The agenda is available at www.goldenstatetsc.org.