

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

MEETING NOTICE and AGENDA

of the

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

under CALIFORNIA GOVERNMENT CODE §63049-63049.55

Friday, March 12, 2021 at 9:45 a.m.

This meeting will take place entirely virtually and can be accessed through the following link or phone numbers*:

<https://zoom.us/j/94417163320?pwd=aHVYbDJDR0xGVZlOXC1dHQxRHh4QT09>

Meeting ID: 944 1716 3320

Passcode: 7H66?@X*

Or

Phone: (669) 900 9128**

(213) 338 8477**

(669) 219 2599**

Meeting ID: 944 1716 3320

Passcode: 87092615

1. Call to Order
2. Roll Call
3. Approval of minutes from the August 6, 2018 meeting.
4. Consideration of proposed Resolution 21-01 to authorize the issuance of Enhanced Tobacco Settlement Asset-Backed Bonds Series 2021 in one or more series or subseries in order to refund all or a portion of the Enhanced Tobacco Settlement Asset-Backed Bonds (Series 2005A, 2013A, and 2015A) and certain related matters entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ENHANCED TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$1,200,000,000 TO REFUND ALL OR A PORTION OF CERTAIN OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION ENHANCED TOBACCO SETTLEMENT ASSET-BACKED BONDS; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS.

5. ADJOURNMENT

*Due to the Governor's proclamation of a State of Emergency resulting from the threat of COVID-19, and pursuant to the Governor's Executive Order N-29-20, issued March 17, 2020, the Board meeting will take place entirely virtually on March 12, 2021. Members of the Board will participate in this meeting remotely via telephonic or video conference. The meeting may be observed through the Zoom link and telephone number identified above. If using the Zoom platform, please install the Zoom application and enter the virtual conference room prior to the 9:45 a.m. meeting start time. Members of the public may participate through telephone, the Zoom platform, or by submitting public comment in advance. If members of the public wish to submit comments in advance, the Board asks members of the public to provide written comments to Kat.Lee@dof.ca.gov prior to the meeting. To the extent possible, all written comments will be distributed to the members of the Board prior to the meeting.

** This phone number **IS NOT** a toll free number.

The Golden State Tobacco Securitization Corporation complies with the Americans with Disabilities Act by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Kat Lee at (916) 445-9694 or e-mail to Kat.lee@dof.ca.gov, five days prior to the meeting. The agenda is available at www.goldenstatetsc.org.