

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

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MEETING NOTICE and AGENDA
of the
GOLDEN STATE TOBACCO SECURITIZATION CORPORATION
under
CALIFORNIA GOVERNMENT CODE §63049-63049.55

Room 113, State Capitol, Sacramento, California
Monday, August 6, 2018 at 9:45 a.m.

1. CALL TO ORDER

2. ROLL CALL

Michael Cohen	Director of Finance
Daniel Kim	Director of General Services
Laurie Berman	Director of Transportation
Betty Yee	State Controller
John Chiang	State Treasurer

3. Approval of minutes from the June 11, 2018 meeting.

4. Consideration of proposed Resolution 18-04 to authorize the issuance of Tobacco Settlement Asset-Backed Bonds (Series 2018A-2) in order to refund a portion of the Tobacco Settlement Asset-Backed Bonds (Series 2007) and certain related matters entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ONE OR MORE SERIES OF TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$750,000,000 TO REFUND A PORTION OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION TOBACCO SETTLEMENT ASSET-BACKED BONDS, SERIES 2007; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS.

5. ADJOURNMENT

The Golden State Tobacco Securitization Corporation complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Chris Lief no later than five calendar days before the meeting at (916) 445-9694 and Telecommunications Device for the Deaf (TDD) at (916) 324-6547. The agenda is available on the internet at www.goldenstatetsc.org.