

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

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MEETING NOTICE and AGENDA
of the
GOLDEN STATE TOBACCO SECURITIZATION CORPORATION
under
CALIFORNIA GOVERNMENT CODE §63049-63049.55

Room 113, State Capitol, Sacramento, California
Thursday, March 1, 2018 at 10 a.m.

1. CALL TO ORDER

2. ROLL CALL

Michael Cohen	Director of Finance
Daniel Kim	Director of General Services
Malcolm Dougherty	Director of Transportation
Betty Yee	State Controller
John Chiang	State Treasurer

3. Approval of minutes from the March 10, 2017 meeting.

4. Consideration of proposed Resolution 18-1 to authorize the issuance of Enhanced Tobacco Settlement Asset-Backed Bonds (Series 2018A) in order to refund a portion of the Enhanced Tobacco Settlement Asset-Backed Bonds (Series 2005A) and certain related matters entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ENHANCED TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$150,000,000 TO DEFEASE AND REFUND A PORTION OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION ENHANCED TOBACCO SETTLEMENT ASSET-BACKED BONDS, SERIES 2005A; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS.

5. Consideration of proposed Resolution 18-2 to designate authorized employees of the Golden State Tobacco Securitization Corporation entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION DESIGNATING EMPLOYEES AND AUTHORIZING EMPLOYEES TO EXECUTE DOCUMENTS ON BEHALF OF THE CORPORATION RELATED TO THE ONGOING ADMINISTRATION OF THE CORPORATION AND ITS FINANCINGS.

6. ADJOURNMENT

The Golden State Tobacco Securitization Corporation complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Chris Lief no later than five calendar days before the meeting at (916) 445-9694 and Telecommunications Device for the Deaf (TDD) at (916) 324-6547. The agenda is available on the internet at www.goldenstatetsc.org.