

MEETING NOTICE and AGENDA

**BOARD OF DIRECTORS
of the
GOLDEN STATE TOBACCO SECURITIZATION CORPORATION
under
CALIFORNIA GOVERNMENT CODE §§63049-63049.5**

**State Capitol Room 3191
Sacramento, California
Tuesday, April 8, 2003 at 1:30 p.m.**

1. Call to Order

2. Roll Call:

Director of Finance
Director of General Services
Director of Transportation
State Controller
State Treasurer

3. Consideration of proposed Resolution (to replace Resolution No. 03-4) for issuance of Tobacco Settlement Asset-Backed Bonds, entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$2,700,000,000 TO FINANCE THE PURCHASE PRICE OF CERTAIN TOBACCO ASSETS; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS.

6. Other Business.

Approve February 14, 2003 minutes.

7. Adjournment.

Please call Tamara Moss at 916-445-9694 for any questions. Due to enacted legislation regarding public meeting notices, the agenda is available on the internet at www.goldenstatetsc.org.